



KYRGYZINVEST



KYRGYZ REPUBLIC: Macroeconomic Overview and Investment Climate

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www.kyrgyzinvest.com
www.icapinvest.com



Structure of presentation



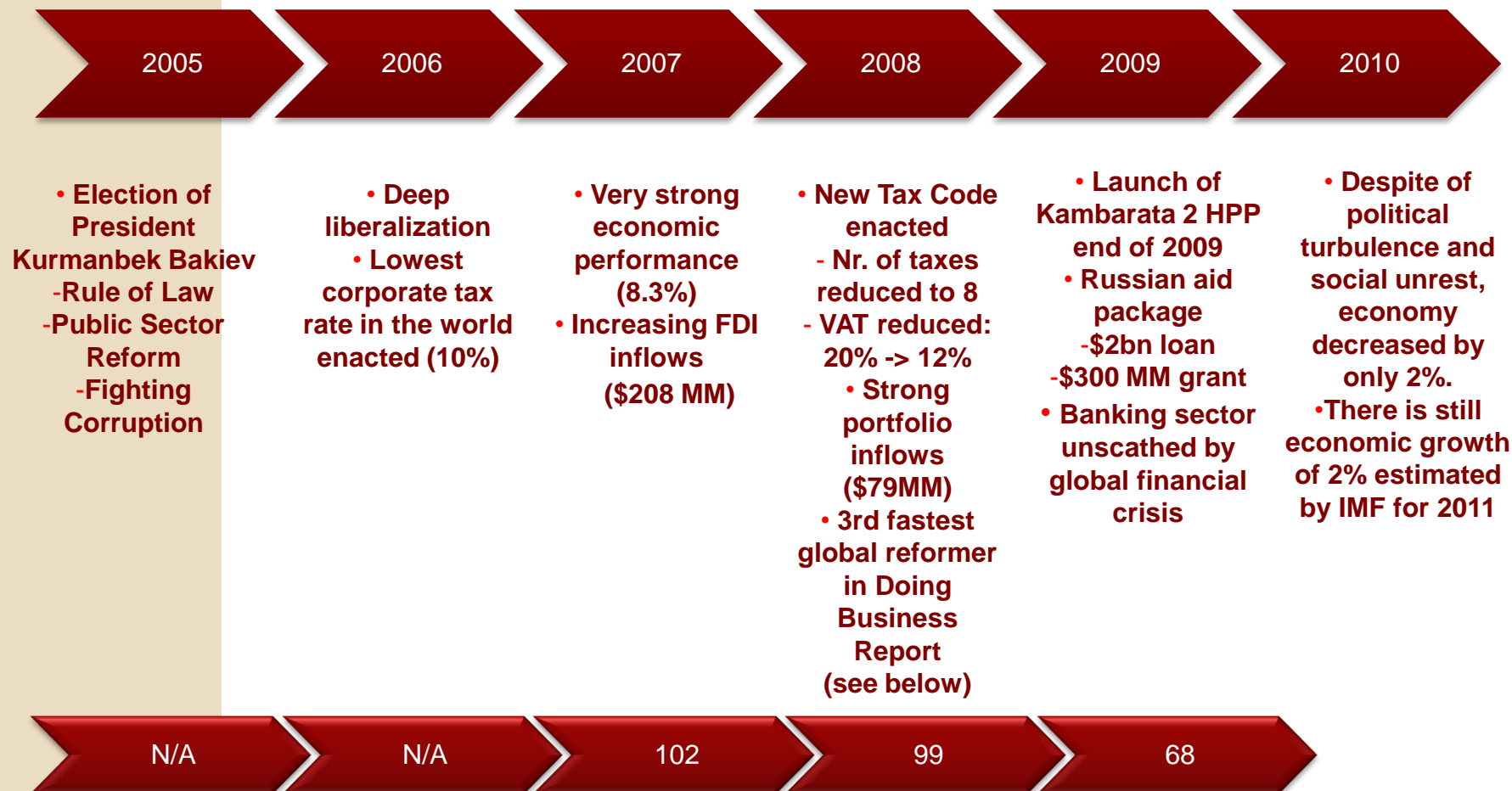
Overview

Prospective
industries

Success
stories

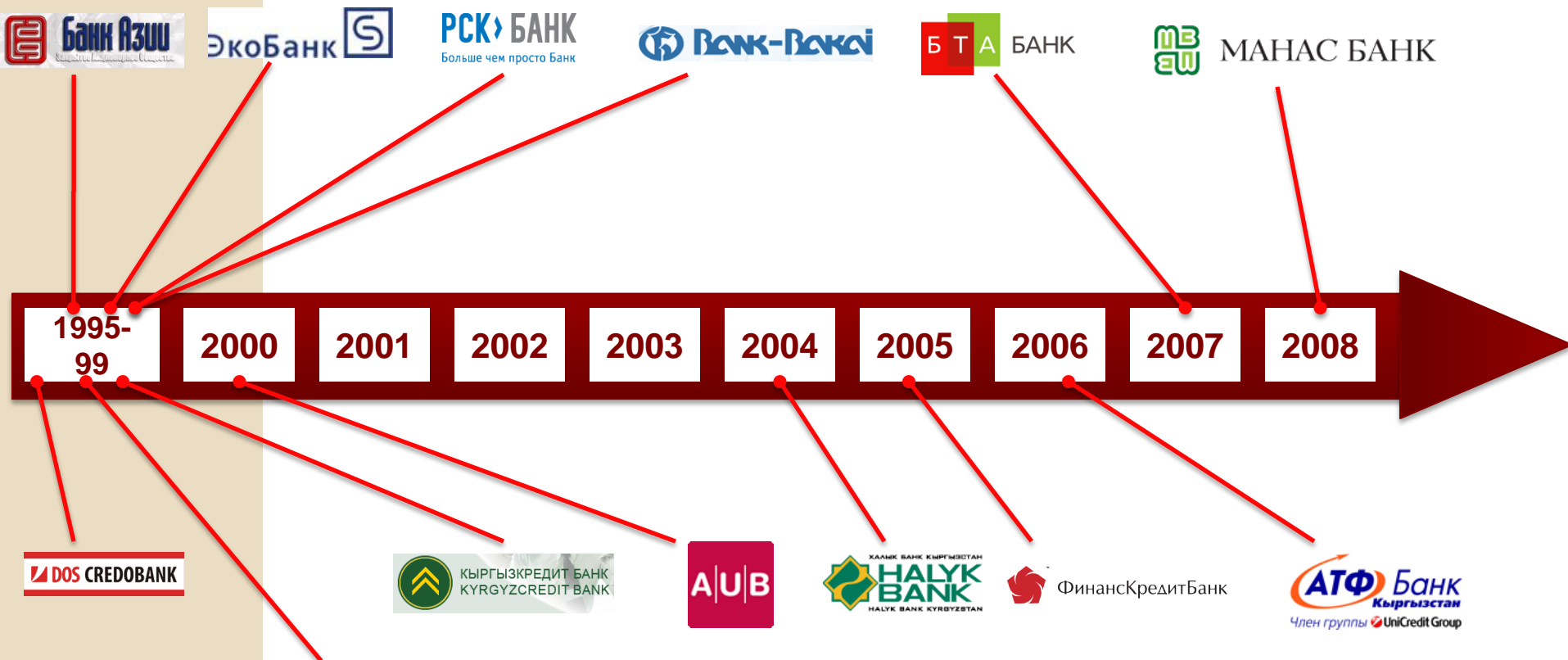
Investment
promotion

Major events



Kyrgyzstan's rating in World Bank's *Doing Business Report*
(www.doingbusiness.org)

Banking Sector Evolution

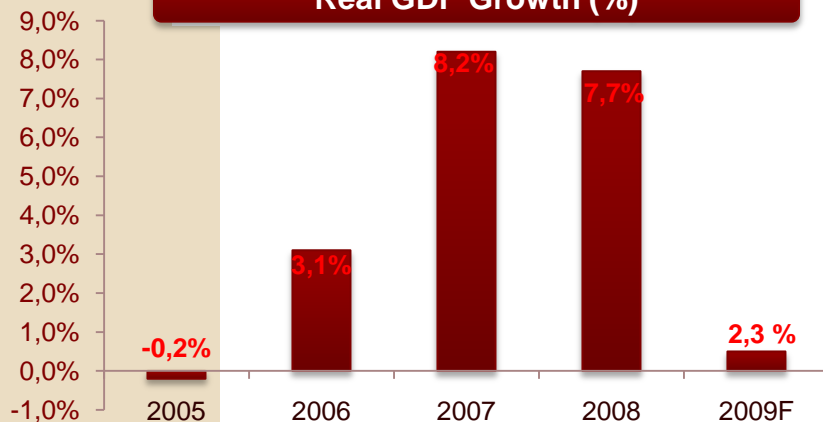


DEMİR KYRGYZ
International Bank

The only Turkish capital in banking sector.

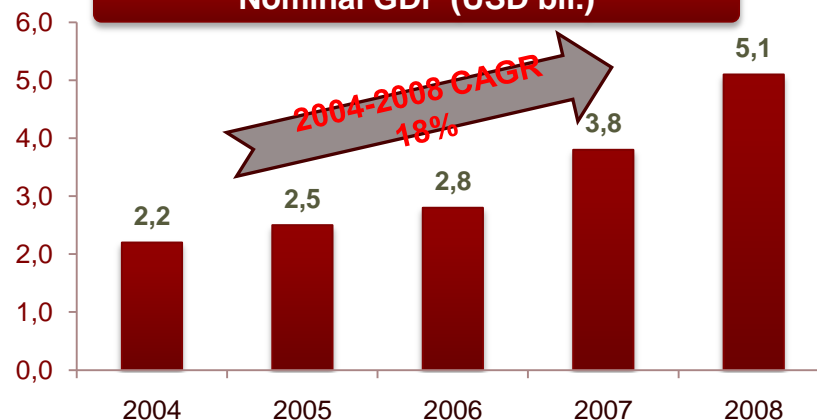
Economic Growth

Real GDP Growth (%)



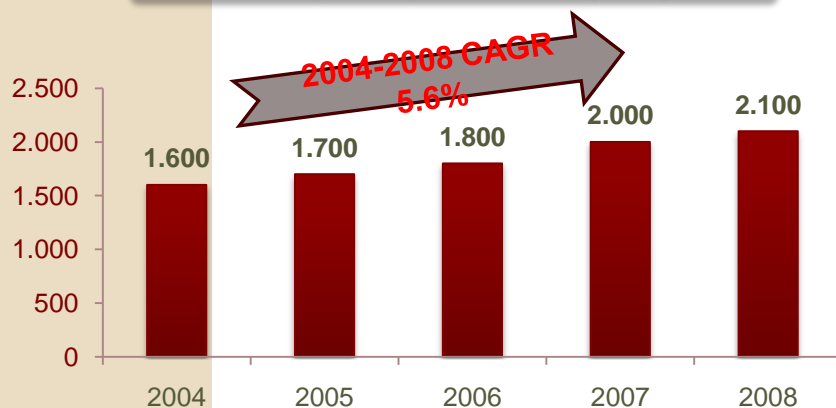
Source: EBRD, May 2009

Nominal GDP (USD bil.)

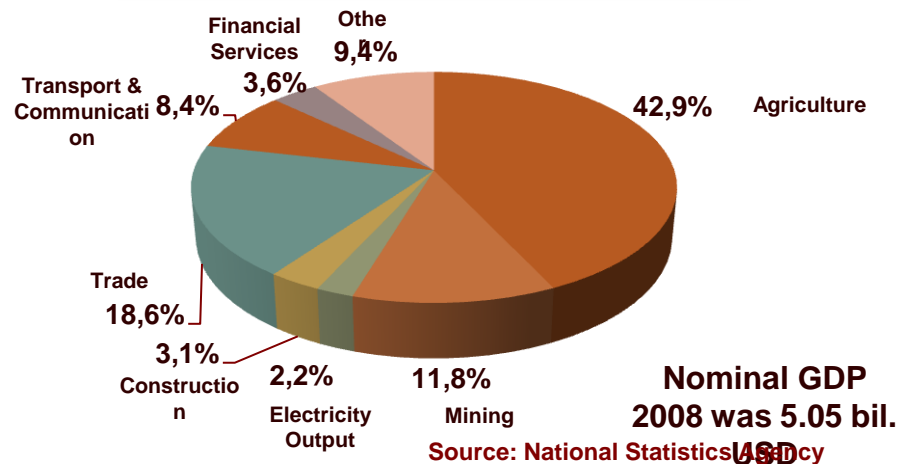


Source: ADB, January 2009

GDP per capita in USD (PPP)

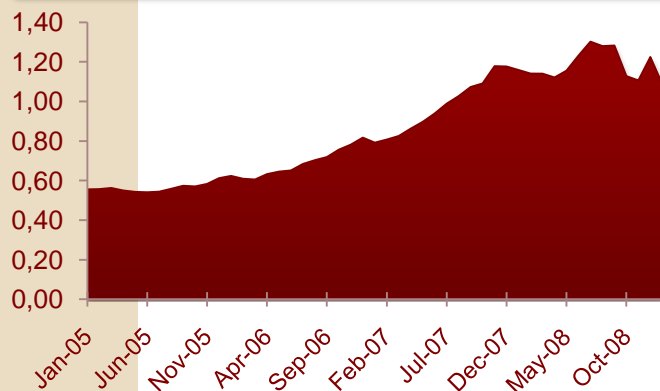


Components of Nominal GDP (2008)



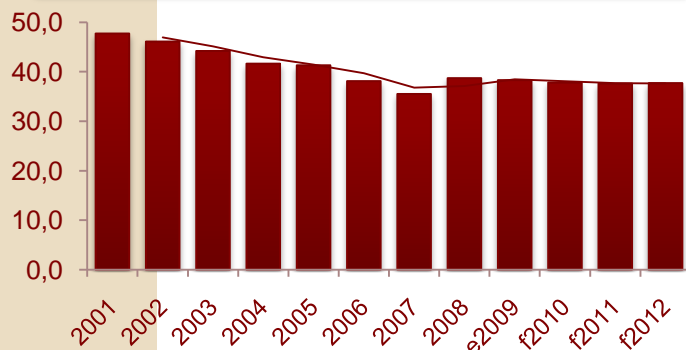
Macroeconomic Stability

Foreign Exchange Reserves USD (bil.)



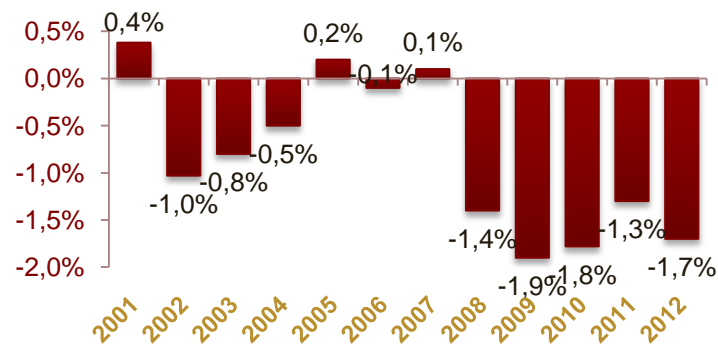
Source: National Bank of Kyrgyz Republic, www.nbkr.kg

USD/KGS Exchange Rate



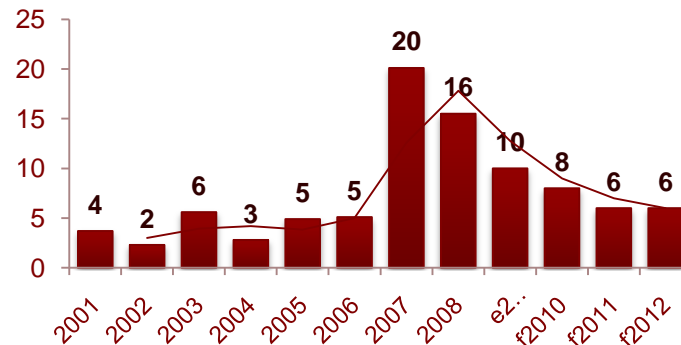
Source: BMI Q3, 2008

Budget Balance (% of GDP)



Source: BMI Q3, 2008

Consumer Prices (% y-o-y growth)



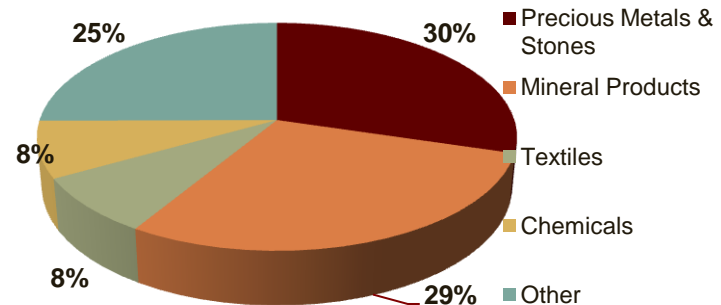
Source: BMI Q3, 2008

Trade Oriented Economy

Trade Facts

- Trade turnover is larger than GDP
- Kyrgyzstan, hub for Chinese goods to Central Asia
 - Kyrgyzstan = Dubai of Central Asia
- Largest open air bazaar in Central Asia near Bishkek
 - 30,000 employed
 - 80% of trade for export

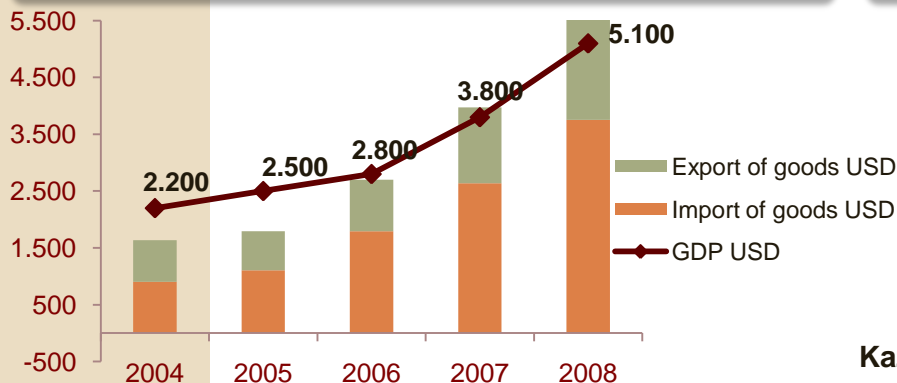
Principal Exports (2008)



2008 exports totaled 1.85 billion USD

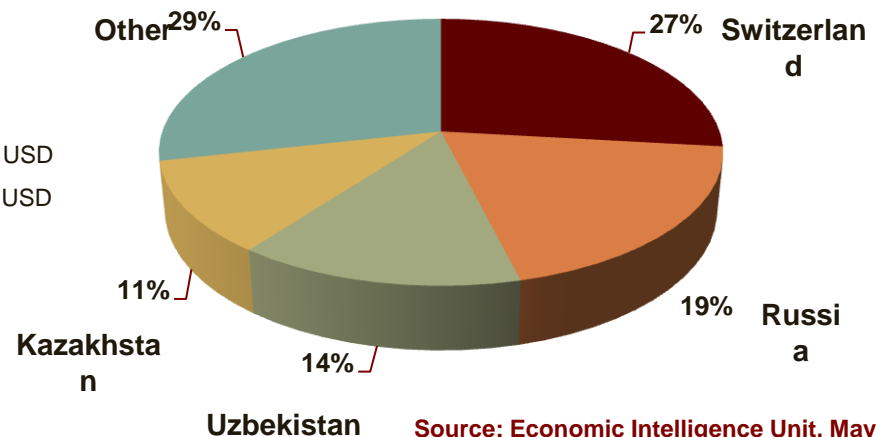
Source: Economic Intelligence Unit, May 2009

Trade Turnover



Source: Economic Intelligence Unit, May 2009

Main Export Destinations

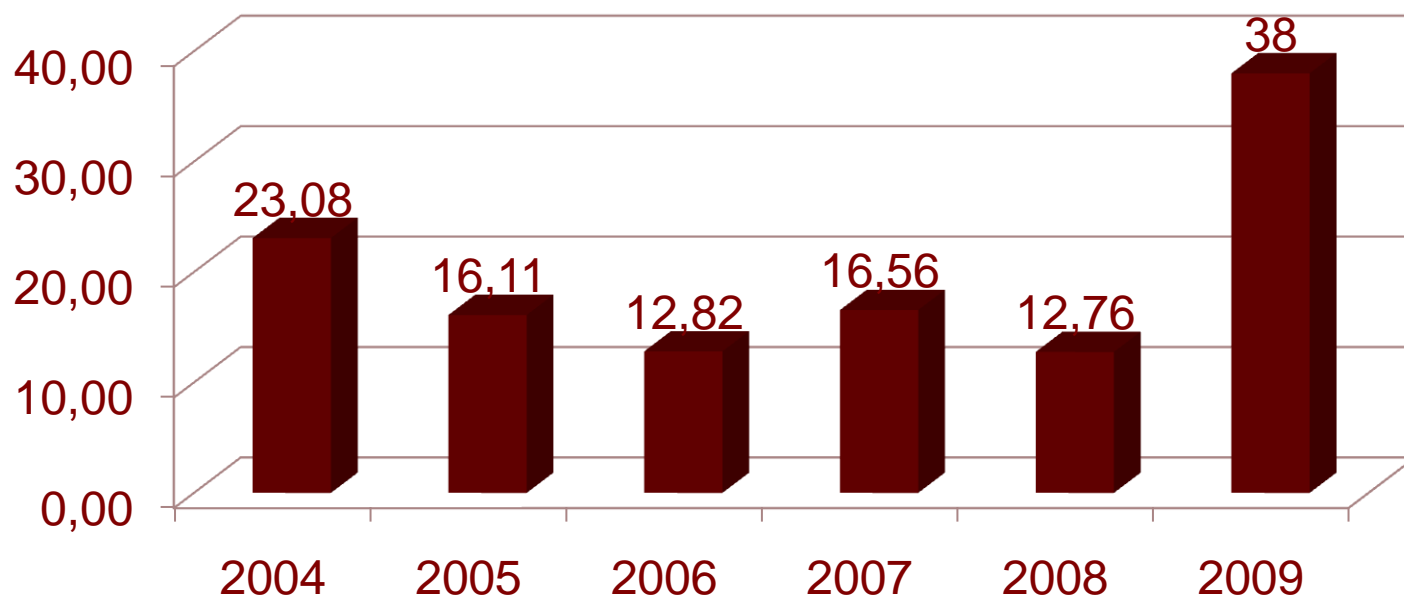


Source: Economic Intelligence Unit, May 2009



Kyrgyz-Turkish investment flow

Investment, mln USD

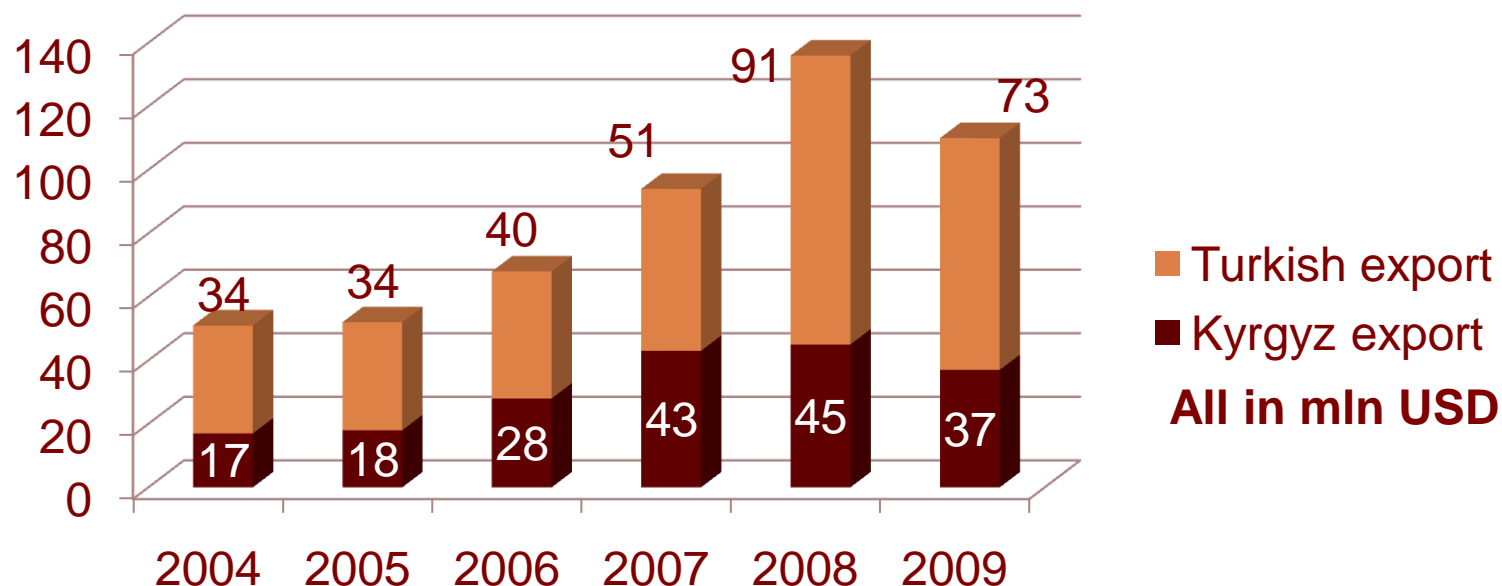


Major industries of investment:

1. FMGC
2. Construction
3. Retail
4. Industrial production



Trade between the two countries



Turkish exports to the Kyrgyz Republic:

1. Machinery, vehicles, furniture
2. Foodstuff, garments

Kyrgyz exports to Turkey:

1. Foodstuff
2. Cotton and wool



Prospective industries for investment



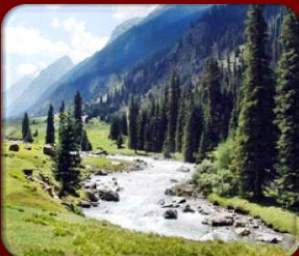
Energy

- Mini Hydroelectropower stations
- Alternative energy sources



FMGC

- Meat processing
- Dairy production
- Fruits & vegetables processing



Tourism

- Hotels and resorts
- Recreation & skiing



Success stories of Turkish investment



Banking

- Demir Kyrgyz International Bank.



FMGC

- Coca-Cola.
- Beta tea factory



Realty, Industry and Retail

- Beta Stores
- Aygun – construction
- Celebi – industrial production



Investment climate improvement infrastructure

State

Government

Ministry of
Economic
Regulation /
Investment
Division

Public

Council on
Business
Development
and Investment
under the Govt

KyrgyzInvest –
PPP and
Investment
promotion
center

There is no a
government
owned or
managed
investment
promotion
agency



What can KyrgyzInvest do for you?



Pre project
support

**FEASIBILITY
STUDIES**



Investment
Services

**SEE-SITE
preparation &
implementation**



Business
Facilitation

**ONE STOP
SHOP**



Post project
support

**AFTER CARE
services**



KYRGYZINVEST



Центр по продвижению инвестиций

KYRGYZINVEST



Thank you for attention

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