



AGRICULTURE POLICY AND THE WTO

Ankara 24-26 September 2012

Negotiations and Notifications

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Agriculture and the Doha Development Agenda

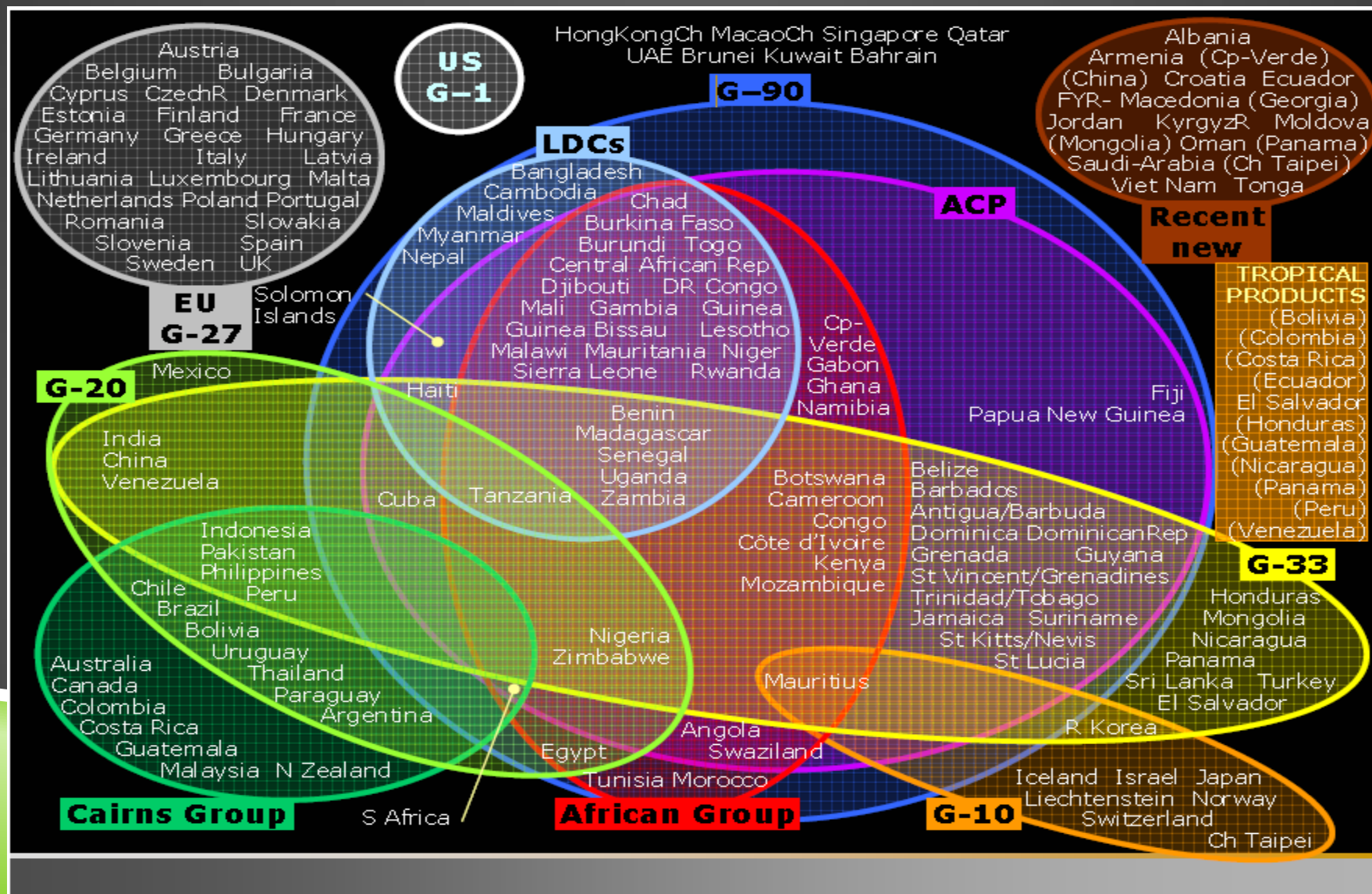
A (very) long process

- Preparation Singapore Ministerial, 1996
- Failed start Seattle Ministerial, 1999
- Agriculture and Services Negotiations start, 2000
- DDA launched Doha Ministerial, 2001
- Deadlock (1) Cancùn Ministerial, 2003
- Some movement Framework, August 2004
- Some more movement Hong Kong Ministerial 2005
- Draft modalities Geneva 2006-2008
- Deadlock (2) Geneva 2008 & the 8th draft of modalities





Negotiating groups in the Doha round



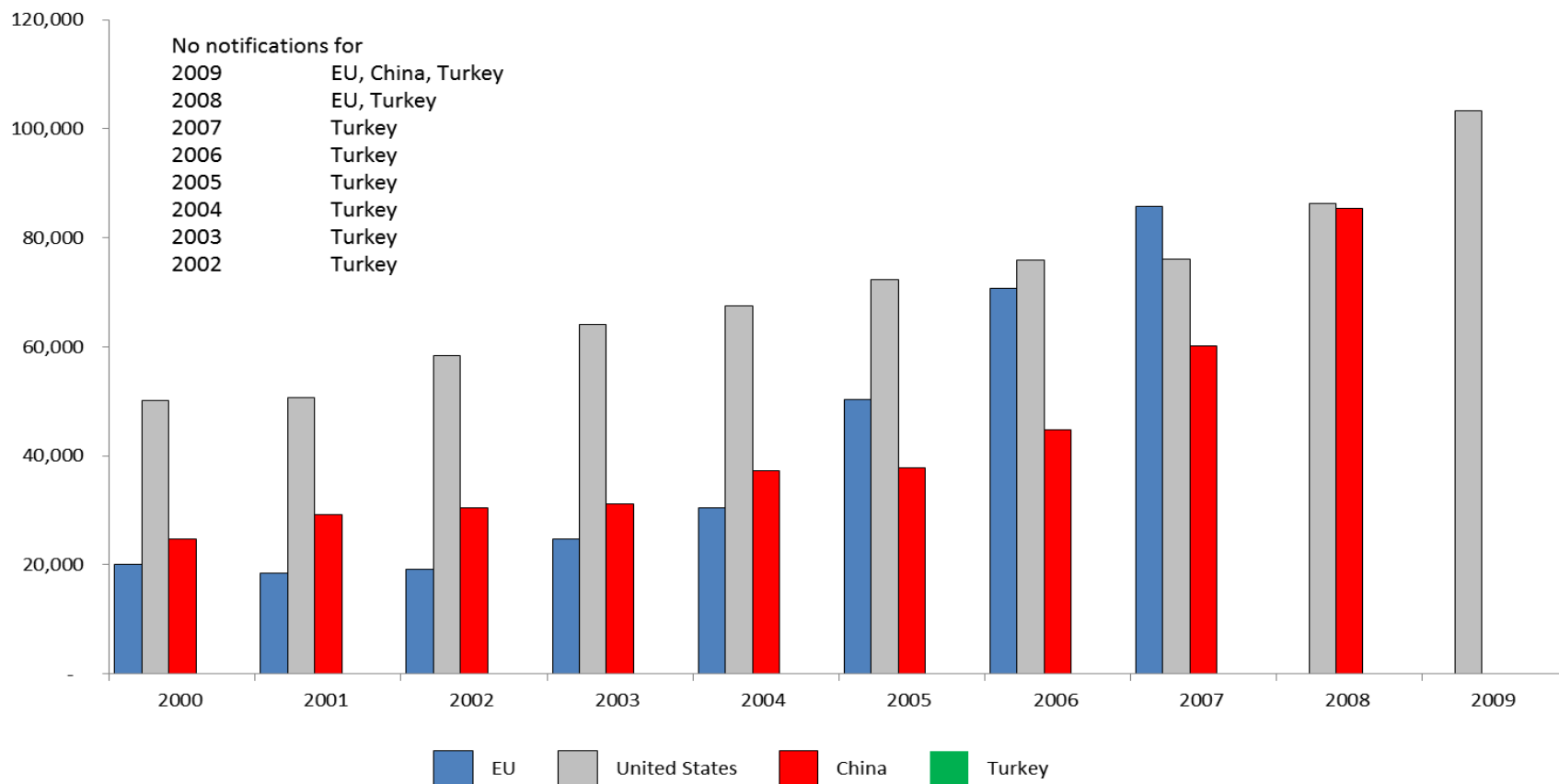


Agriculture Notifications

	Turkey
➤ Market Access	
➤ Tariff quotas	No commitments
➤ Special safeguard	No commitments
➤ Domestic Support	
➤ Green Box measures	None
➤ Green Box, Blue Box, Dev'g programmes, Amber Box	2001
➤ Export competition	
➤ Export subsidies	2000
➤ Food aid	None

Domestic Support Green Box

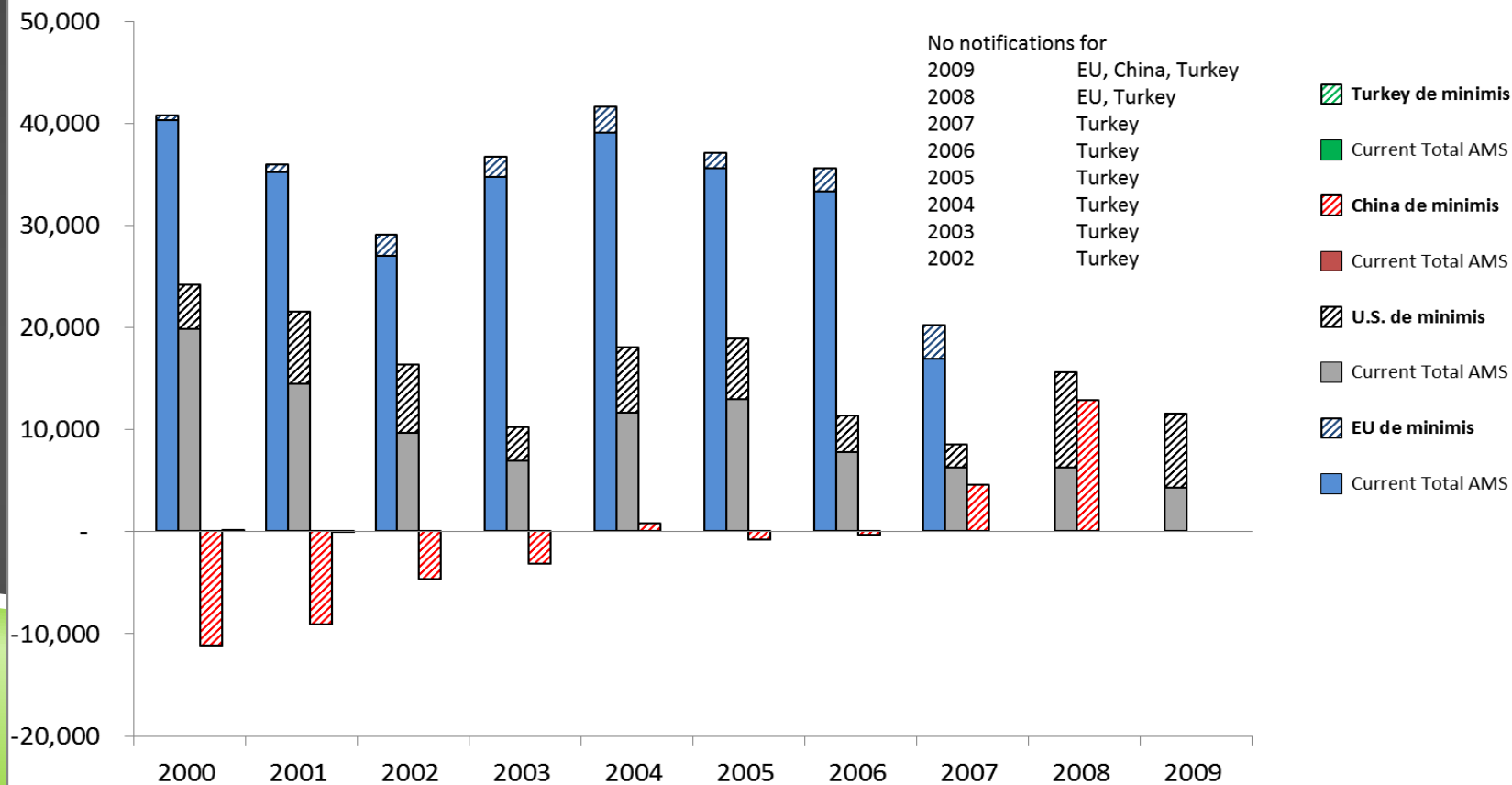
Green Box in the EU, United States, China, Turkey US\$ million





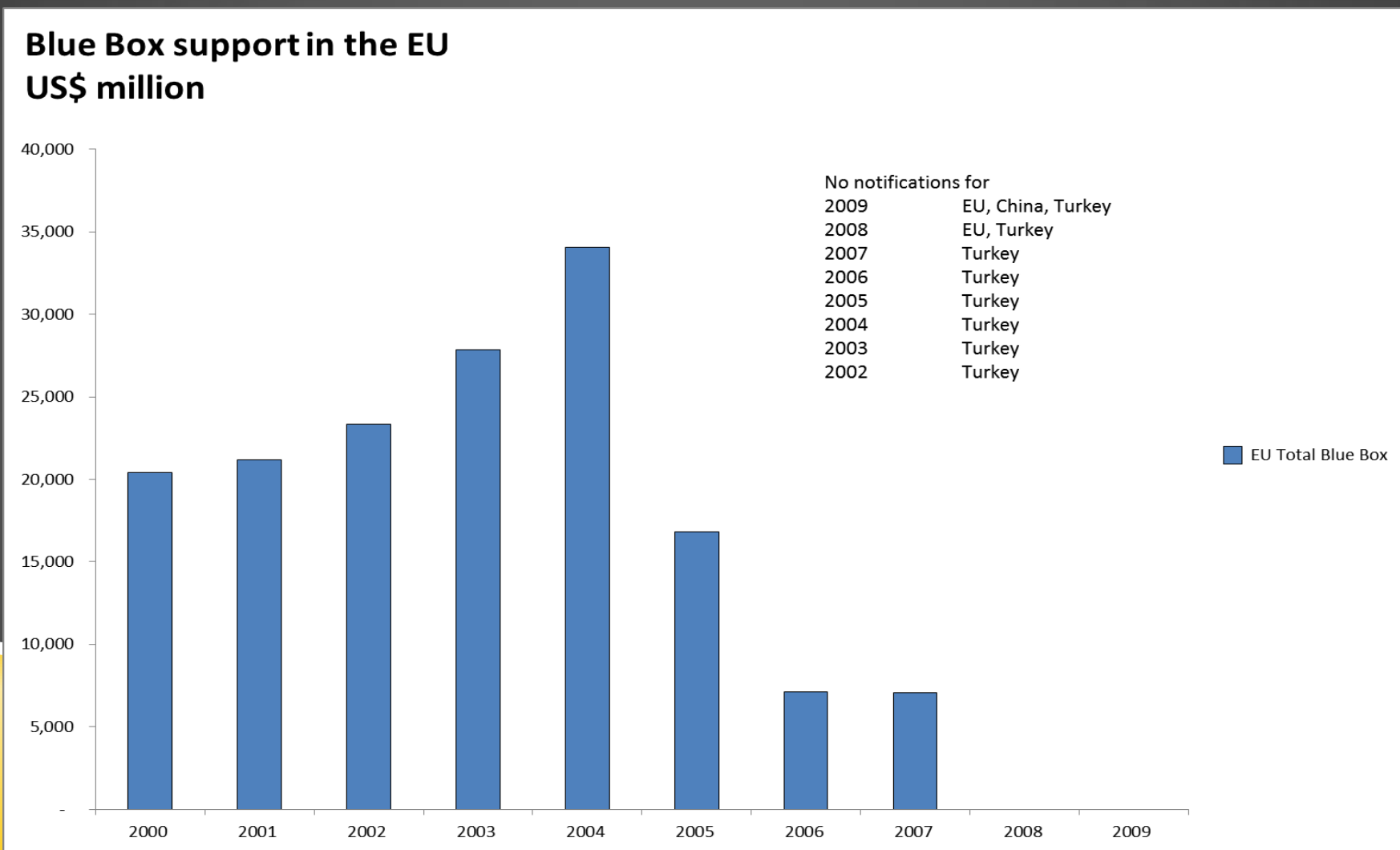
Domestic Support Amber Box

Amber Box support in the EU, United States, China, Turkey
US\$ million





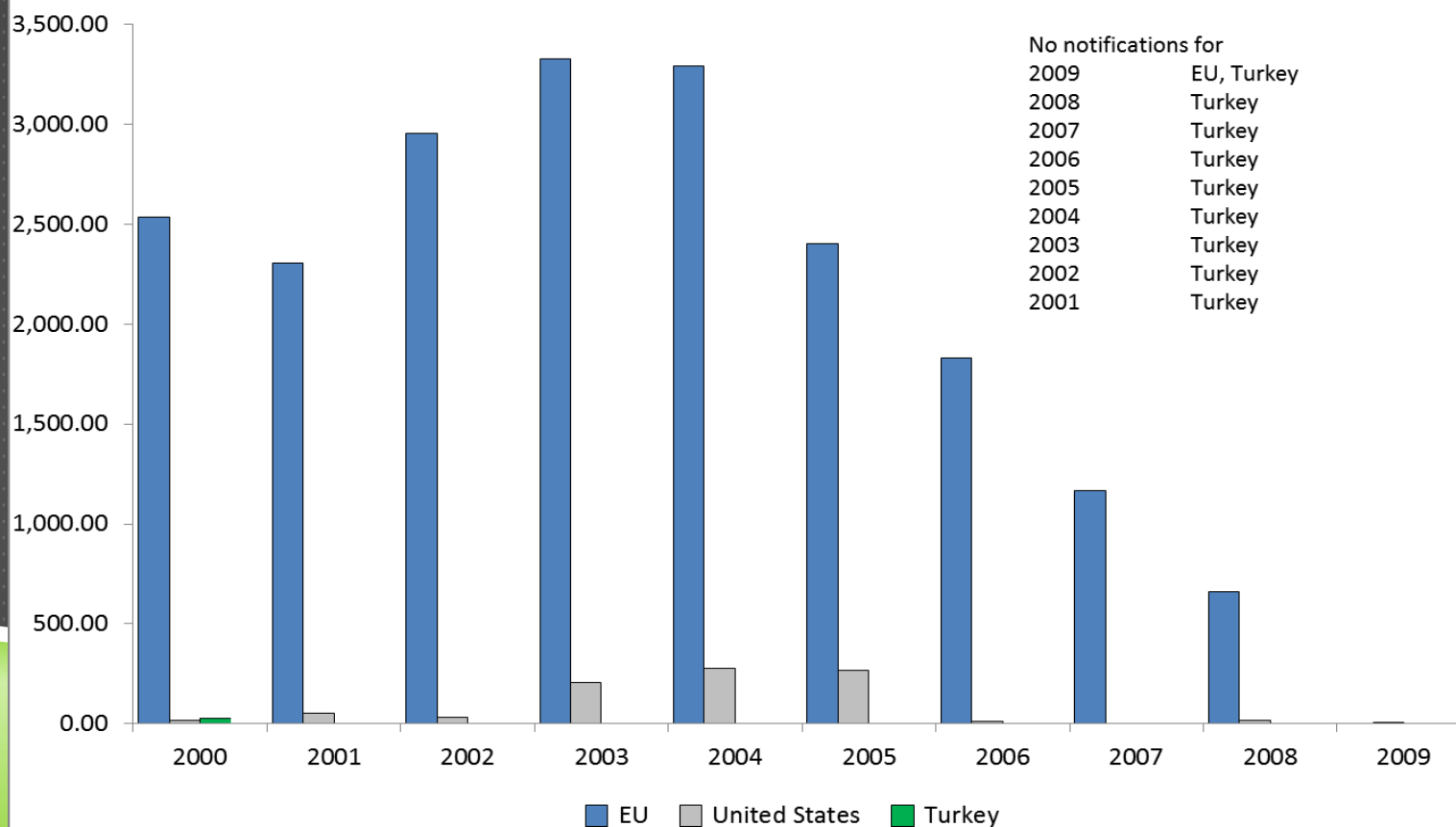
Domestic Support Blue Box





Export Subsidies

**Export subsidies in the EU, United States, Turkey
US\$ million**





What if you don't make notifications?

➤ **Committee on Agriculture**

- Australia asked Turkey about notifications (G/AG/W/98, G/AG/R/67/Rev.1)
- Turkey stated it would submit notifications (G/AG/W/96)
- No notification ≠ no questions

➤ **Disputes Settlement**

- United States – Subsidies on Upland Cotton (DS267)
No notification of export subsidies to cotton
- Turkey – Measures Affecting the Importation of Rice (DS334)
No notification required

➤ **Trade Policy Review**

- Turkey's last review in February 2012 – agriculture mentioned 101 times in questions and answers

Secretariat report WT/TPR/S/259/Rev.1,

Government report WT/TPR/G/259,

Minutes of meeting WT/TPR/M/259



Turkey is a major agricultural country.....

Producer

Product	World Rank
Cow milk	10
Tomatoes	5
Wheat	8
Grapes	6
Chicken meat	11
Olives	5
Hazelnuts	1

Importer

Product	US\$ million
Cotton	1,720
Soybeans	742
Wheat	655
Rubber	396
Sunflower	350
Palm oil	318
Total	9,872

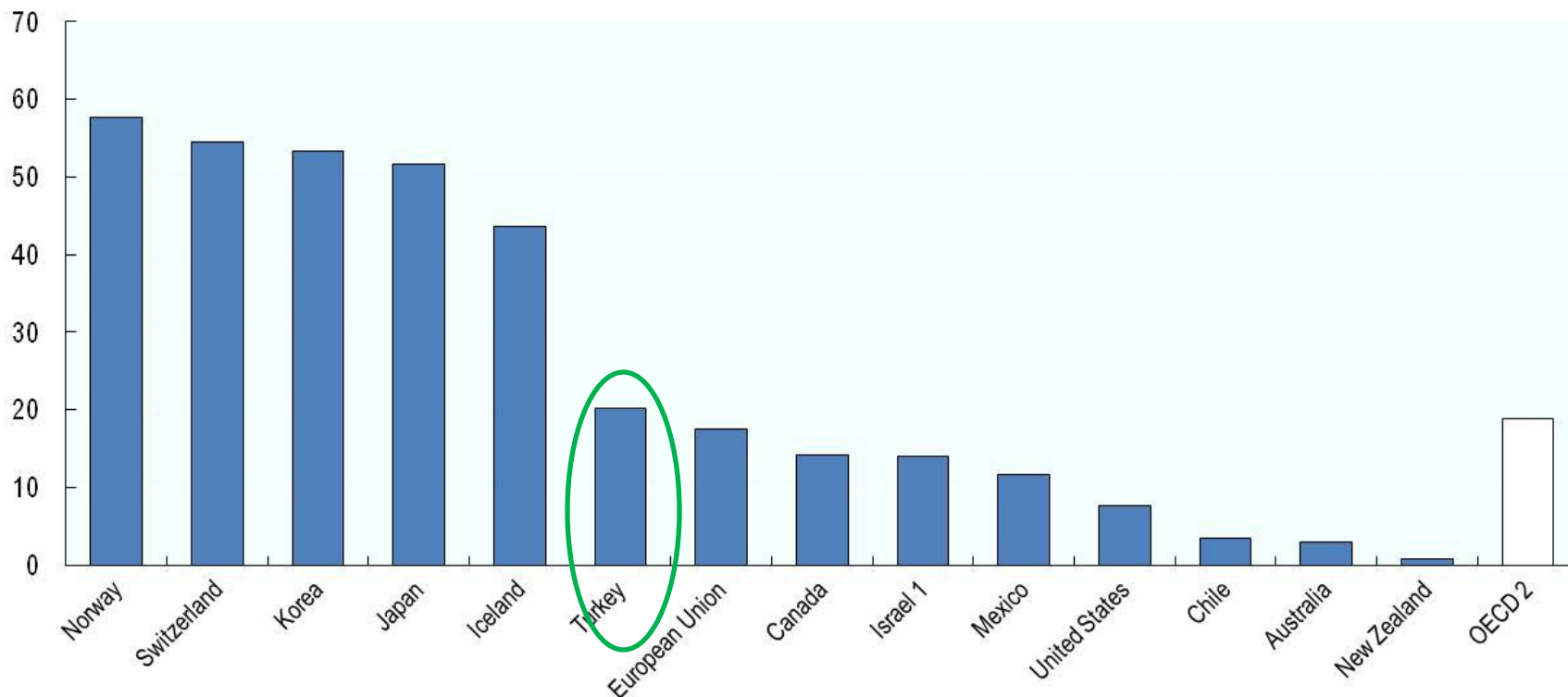
Exporter

Product	US\$ million
Hazelnuts	892
Wheat flour	621
Food prep nes	557
Prepared nuts	541
Pastry	484
Tomatoes	477
Total	11,800

Source: FAOStat (<http://faostat.fao.org>)
Data for 2010

... that supports agriculture producers

Producer Support Estimates by OECD Country, 2011
 % of total farm receipts



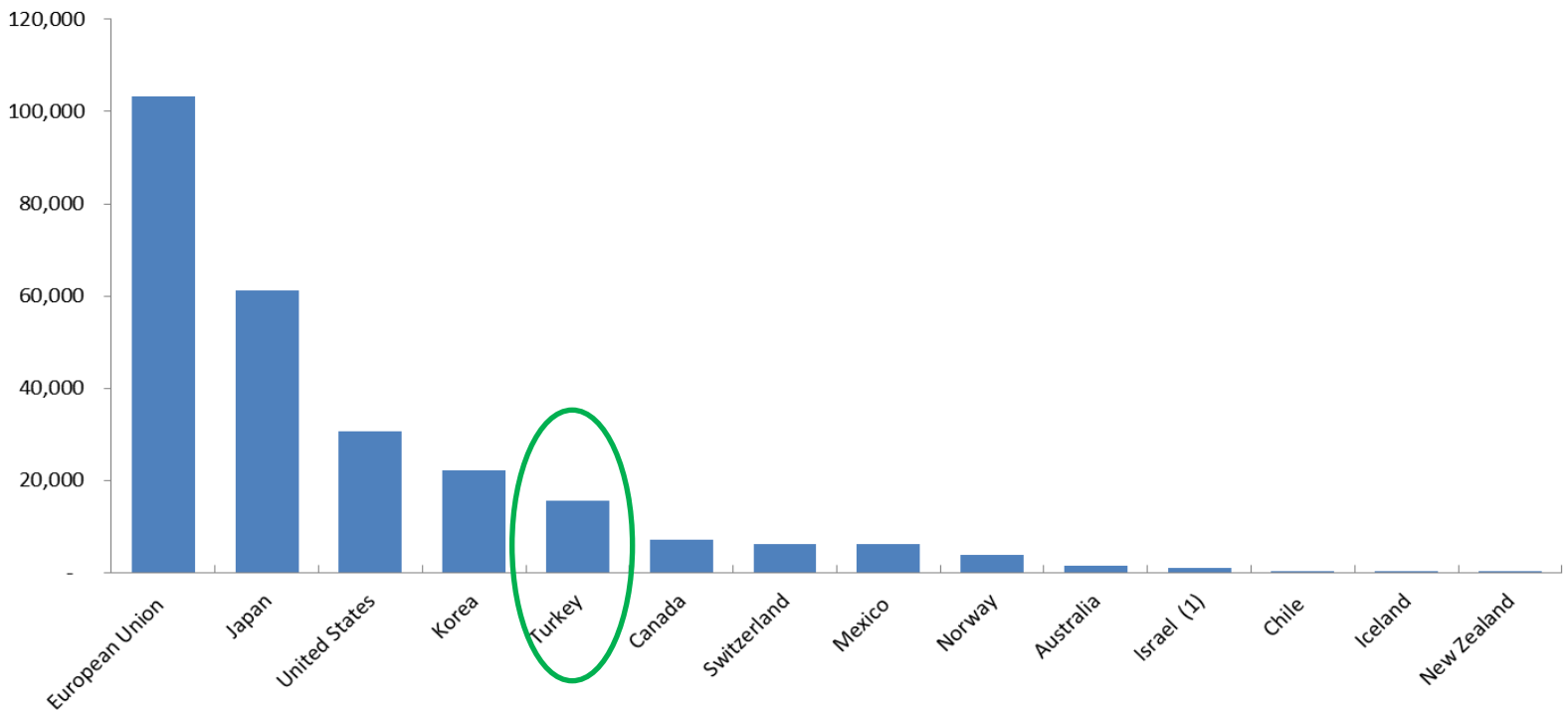
1. The statistical data for Israel are supplied by and under the responsibility of the relevant Israeli authorities. The use of such data by the OECD is without prejudice to the status of the Golan Heights, East Jerusalem and Israeli settlements in the West Bank under the terms of international law.

2. The OECD total does not include the non-OECD EU member states.

Source: OECD, PSE/CSE database, 2012.

... with support worth US\$ 15 billion ...

Producer Support Estimates by OECD Country, 2011 US\$ million



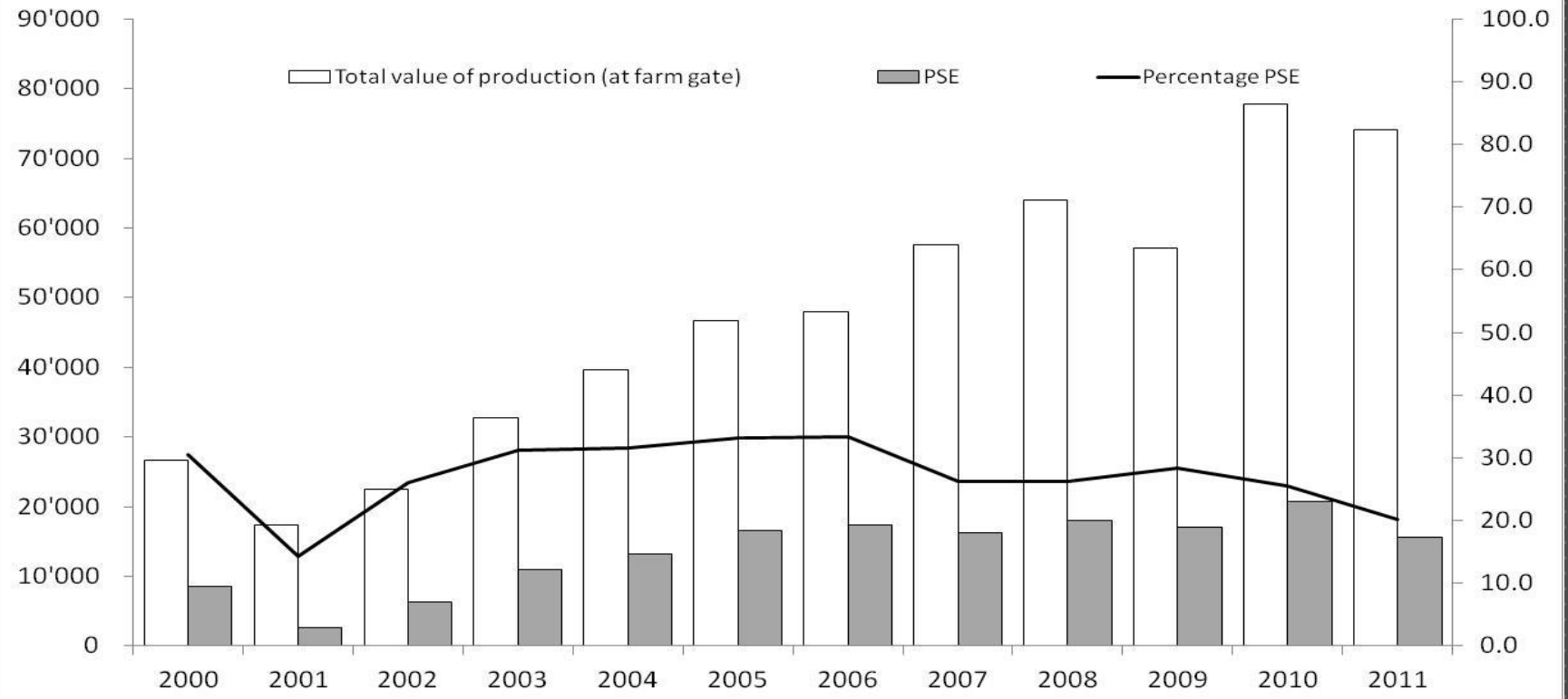
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Source: OECD, PSE/CSE database, 2012

... and has done so for many years.

Turkey - support to agricultural producers

US\$ million and % of total farm receipts



Source: OECD, PSE/CSE database, 2012.

so others are interested.



Sanitary and Phytosanitary Measures

In the WTO

33 notifications

- **Risk assessment**

4 concerns raised about measures by Turkey

- **Restrictions on products derived from biotechnology**

And outside

EU Rapid Alert System for Food and Feed

- **318 notifications in 2011 on imports from Turkey**

United States

- **USTR SPS report – Turkey's Biosafety Law of 2010**



World Trade Organization

- Notifications and Committee
Show compliance with commitments (agriculture, SPS, subsidies, etc)
- Trade Policy Review Body
Review trade policies, including agriculture and SPS
- Dispute Settlement
Resolve legal disputes

Data used to prepare notifications is also used by others

OECD evaluation

- Agriculture Policy Monitoring and Evaluation in OECD countries (annual reports)
- Country studies - Evaluation of Agricultural Policy Reforms in Turkey (2011)

World Bank/IMF programmes

- Agriculture Reform Implementation Project (2001-08)

and domestically.....

- | | | |
|------------------------|---|--|
| Farmers | - | Information on programmes |
| | - | Market data |
| Government | - | Policy development and implementation |
| | - | Financial control |
| Policy research | - | Türkiye Ekonomi Politikaları Araştırma Vakfı |
| Academics | - | Agriculture science |
| | - | Economics |
| Financial institutions | - | Banks |
| | - | Insurance companies |